

19 June 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------|--------------|------------------------------------|--|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| UBS AG | 18 June 2014 | Ordinary shares | Delta-hedging for an unsolicited client swap | Sale | 2,500 | \$311,350 | \$124.60 | \$124.50 |

End

Note:

1. UBS AG is a class (2) associate and an exempt principal trader connected with the offeree.
2. Dealings were made for its own account.