



16 May 2017

Mandatory general offer

Disclosure of dealings in the shares of On Time Logistics Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Wong Pui Wah	15 May 2017	Ordinary shares	Share option	Exercising of option / traded option contract	400,000	26 January 2017	25 January 2019	\$1.6500	\$660,000.00	198,000

End

Note:

Wong Pui Wah is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.