

15 May 2017

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Belle International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Bank of America, National Association	10 May 2017	Ordinary shares	Other types of products	Entering into of a derivative contract	5,000	15 August 2018	\$6.0676	\$30,338.2000	0
		Ordinary shares	Other types of products	Entering into of a derivative contract	12,000	16 April 2018	\$6.0676	\$72,811.6800	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Bank of America, National Association is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Bank of America, National Association is ultimately owned by Bank of America Corporation.

The disclosure form was received by the Executive after business hour on 15 May 2017.