

Public Disclosure Form

Voluntary general offer

Disclosure of dealings in the shares of Shandong Luoxin Pharmaceutical Group Stock Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Prudence	23 May 2017	Purchase	200,000	\$16.7000	10,288,000	6.2518%
Investment						
Management (Hong						
Kong) Limited						

End

Note:

Prudence Investment Management (Hong Kong) Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Prudence Investment Management (Hong Kong) Limited is ultimately owned by Prudence Enhanced Income Master Fund & Prudence Multi-Strategy SPC.