



1 June 2017

Possible general offer

Disclosure of dealings in the shares of Value Partners Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---------------|-------------|---|--------------------------------|--------------------------------------|---|---|------------------------|-------------------------------------|---|
| HSBC Bank Plc | 31 May 2017 | Derivatives | Other types of products | Closing out of a derivative contract | 34,000 | 15 November 2017 | \$7.4159 | \$252,139.9880 | 0 |

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holdings plc.

Public Disclosure Form