

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
Merrill	7 June 2017	Ordinary	Hedging of Delta 1 products created	Purchase	13,700	\$391,000.0000	\$28.6500	\$28.3000
Lynch		shares	as a result of wholly unsolicited					
International			client-driven orders					

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.