

Possible general offer

Disclosure of dealings in the shares of China Pioneer Pharma Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of	Number of securities	Resultant balance (including those of	Percentage of class (including those of
			borrowing / lending transaction		any person with whom there is an	any person with whom there is an
					agreement or	agreement or
					understanding)	understanding)
Nomura International Plc	9 June 2017	Ordinary shares	Unwinding of borrowing transaction	376,000	376,000	0.0282%
		Ordinary shares	Unwinding of lending transaction	376,000	376,000	0.0282%

End

Note:

Nomura International Plc is a Class (2) associate connected with the Offeror.

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會



Dealings were made for its own account.

Nomura International Plc is ultimately owned by Nomura Holdings Inc.