

12 June 2017

Possible general offer
Disclosure of dealings in the shares of Value Partners Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|---------------|-------------|---|---|------------------------|--|-------------------------------------|---|--|
| HSBC Bank Plc | 9 June 2017 | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase | 13,000 | \$98,280.00 | \$7.5600 | \$7.5600 |
| | | Delta 1 products | Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk | Purchase | 13,000 | \$98,280.00 | \$7.5600 | \$7.5600 |

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holdings plc.

Public Disclosure Form