

21 January 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse (Hong Kong) Limited	20 January 2015	Sale	500	\$10.8000	100,557,124	4.7128%
		Sale	500	\$10.7400	100,557,124	4.7128%
		Sale	500	\$10.7000	100,557,124	4.7128%
		Sale	500	\$10.7400	100,557,124	4.7128%
		Sale	500	\$10.7600	100,557,124	4.7128%
		Sale	500	\$10.3400	100,557,124	4.7128%
		Sale	500	\$10.5200	100,557,124	4.7128%
		Sale	500	\$10.8200	100,557,124	4.7128%
		Sale	500	\$10.8400	100,557,124	4.7128%
		Sale	500	\$10.7200	100,557,124	4.7128%

		Sale	500	\$10.7800	100,557,124	4.7128%
		Sale	500	\$10.8800	100,557,124	4.7128%
		Sale	500	\$10.7400	100,557,124	4.7128%
		Sale	500	\$10.8800	100,557,124	4.7128%
		Sale	500	\$10.7200	100,557,124	4.7128%
		Sale	500	\$10.7600	100,557,124	4.7128%
		Sale	500	\$10.7000	100,557,124	4.7128%
		Sale	500	\$10.7600	100,557,124	4.7128%
		Sale	500	\$10.9000	100,557,124	4.7128%
		Sale	500	\$10.8000	100,557,124	4.7128%
		Sale	500	\$10.7600	100,557,124	4.7128%
		Sale	500	\$10.6200	100,557,124	4.7128%
		Sale	500	\$10.7400	100,557,124	4.7128%
		Sale	500	\$10.8000	100,557,124	4.7128%
		Sale	500	\$10.8000	100,557,124	4.7128%
		Sale	500	\$10.6600	100,557,124	4.7128%
		Sale	500	\$10.8000	100,557,124	4.7128%
		Sale	500	\$10.7200	100,557,124	4.7128%
		Sale	500	\$10.7200	100,557,124	4.7128%
		Sale	500	\$10.3600	100,557,124	4.7128%
		Sale	500	\$10.8400	100,557,124	4.7128%
		Sale	500	\$10.4400	100,557,124	4.7128%
		Sale	500	\$10.7600	100,557,124	4.7128%

		Sale	500	\$10.7600	100,557,124	4.7128%
		Sale	500	\$10.7200	100,557,124	4.7128%
		Sale	500	\$10.7200	100,557,124	4.7128%
		Sale	500	\$10.9000	100,557,124	4.7128%
		Sale	500	\$10.7600	100,557,124	4.7128%
		Sale	500	\$10.7400	100,557,124	4.7128%
		Sale	500	\$10.7200	100,557,124	4.7128%
		Sale	500	\$10.8600	100,557,124	4.7128%
		Sale	500	\$10.7800	100,557,124	4.7128%
		Sale	500	\$10.8200	100,557,124	4.7128%
		Sale	500	\$10.8000	100,557,124	4.7128%
		Sale	500	\$10.8000	100,557,124	4.7128%
		Sale	500	\$10.3600	100,557,124	4.7128%
		Sale	500	\$10.8400	100,557,124	4.7128%
		Purchase	20,000	\$10.7400	100,557,124	4.7128%
		Purchase	2,500	\$10.7400	100,557,124	4.7128%
		Purchase	1,000	\$10.7400	100,557,124	4.7128%
		Purchase	500	\$10.7400	100,557,124	4.7128%
		Purchase	500	\$10.7400	100,557,124	4.7128%
		Purchase	9,500	\$10.8400	100,557,124	4.7128%
		Purchase	6,500	\$10.8400	100,557,124	4.7128%
		Purchase	4,000	\$10.8400	100,557,124	4.7128%
		Purchase	500	\$10.8400	100,557,124	4.7128%

	Purchase	9,500	\$10.8400	100,557,124	4.7128%
	Purchase	6,000	\$10.8400	100,557,124	4.7128%
	Purchase	14,500	\$10.8400	100,557,124	4.7128%
	Purchase	2,500	\$10.8400	100,557,124	4.7128%
	Purchase	1,000	\$10.8400	100,557,124	4.7128%
	Purchase	3,000	\$10.8000	100,557,124	4.7128%
	Purchase	500	\$10.8000	100,557,124	4.7128%
	Sale	500	\$10.8800	100,557,124	4.7128%
	Sale	500	\$10.8800	100,557,124	4.7128%
	Sale	500	\$10.8600	100,557,124	4.7128%
	Sale	500	\$10.8400	100,557,124	4.7128%
	Sale	500	\$10.8400	100,557,124	4.7128%
	Sale	500	\$10.8400	100,557,124	4.7128%
	Sale	10,000	\$10.8200	100,557,124	4.7128%
	Sale	500	\$10.8200	100,557,124	4.7128%
	Sale	500	\$10.8200	100,557,124	4.7128%
	Sale	500	\$10.8200	100,557,124	4.7128%
	Sale	10,500	\$10.8000	100,557,124	4.7128%
	Sale	3,000	\$10.7800	100,557,124	4.7128%
	Sale	500	\$10.7800	100,557,124	4.7128%
	Purchase	4,500	\$10.7200	100,557,124	4.7128%
	Purchase	2,000	\$10.7400	100,557,124	4.7128%
	Purchase	1,500	\$10.7400	100,557,124	4.7128%

	Purchase	1,000	\$10.7400	100,557,124	4.7128%
	Sale	500	\$10.7200	100,557,124	4.7128%
	Sale	500	\$10.8000	100,557,124	4.7128%
	Sale	500	\$10.7800	100,557,124	4.7128%
	Sale	500	\$10.8000	100,557,124	4.7128%
	Sale	500	\$10.7200	100,557,124	4.7128%
	Sale	11,000	\$10.7200	100,557,124	4.7128%
	Sale	500	\$10.7400	100,557,124	4.7128%
	Sale	500	\$10.7600	100,557,124	4.7128%
	Sale	500	\$10.7600	100,557,124	4.7128%
	Sale	500	\$10.7800	100,557,124	4.7128%
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	Sale	500	\$10.7800	100,557,124	4.7128%
	Sale	500	\$10.7600	100,557,124	4.7128%
	Sale	500	\$10.7600	100,557,124	4.7128%
	Purchase	3,500	\$10.7400	100,557,124	4.7128%
	Purchase	1,000	\$10.7400	100,557,124	4.7128%
	Purchase	500	\$10.7400	100,557,124	4.7128%
	Sale	500	\$10.7400	100,557,124	4.7128%
	Sale	500	\$10.7400	100,557,124	4.7128%
	Sale	500	\$10.7600	100,557,124	4.7128%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.