



21 January 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	20 January 2015	Purchase	5,500	\$10.3600	100,557,124	4.7128%
		Purchase	2,000	\$10.3600	100,557,124	4.7128%
		Purchase	68,500	\$10.7981	100,557,124	4.7128%

End

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.