

20 June 2017

Mandatory general offer
Disclosure of dealings in the shares of CMBC Capital Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Desert Gold Limited	20 June 2017	Purchase	4,500,000	\$0.4000	1,980,070,000	4.3300%
		Purchase	3,610,000	\$0.4050	1,983,680,000	4.3300%
		Purchase	4,060,000	\$0.4100	1,987,740,000	4.3400%
		Purchase	5,560,000	\$0.4150	1,993,300,000	4.3500%
		Purchase	9,700,000	\$0.4200	2,003,000,000	4.3800%
		Purchase	11,590,000	\$0.4250	2,014,590,000	4.4000%
		Purchase	680,000	\$0.4300	2,015,270,000	4.4000%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

Desert Gold Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Desert Gold Limited is ultimately owned by China Soft Power Technology Holdings Limited.