

Public Disclosure Form

## Share buy-back by general offer

## Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	amount	balance
		securities			securities to	date		paid /	(including
					which the			received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Merrill	28 June	Derivatives	Other types	Entering into of	2,600	15 November	\$28.5865	\$74,325.00	0
Lynch	2017		of products	a derivative		2017			
International				contract					

End



Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.