

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total	Highest (H)	Lowest (L)
		of relevant		Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
Merrill Lynch	6 July 2017	Ordinary	Hedging related to dealing in	Purchase	1,500	\$43,875.00	\$29.2500	\$29.2500
Pierce, Fenner,		shares	pre-existing index-tracking ETFs					
and Smith								
Incorporated								

End

Note:

Merrill Lynch Pierce, Fenner, and Smith Incorporated is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch Pierce, Fenner, and Smith Incorporated is ultimately owned by Bank of America Corporation.