

17 July 2017

**Share buy-back by general offer**

**Disclosure of dealings in the shares of Television Broadcasts Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	14 July 2017	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,400	\$69,960.00	\$29.3000	\$29.0500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,200	\$34,920.00	\$29.1500	\$29.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	7,600	\$221,470.00	\$29.2500	\$29.0000

End



SFC

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.