

18 July 2017

**Share buy-back by general offer**

**Disclosure of dealings in the shares of Television Broadcasts Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	17 July 2017	Derivatives	Other types of products	Entering into of a derivative contract	3,900	15 November 2017	\$29.0359	\$113,240.00	0
		Derivatives	Other types of products	Entering into of a derivative contract	3,000	15 August 2017	\$28.9817	\$86,945.00	0



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.