



21 July 2017

**Voluntary general offer**

**Disclosure of dealings in the shares of Orient Overseas (International) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
J.P. Morgan Securities (Asia Pacific) Limited	20 July 2017	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	1,000	\$73,000.00	\$73.0000	\$73.0000
		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	1,000	\$73,050.00	\$73.0500	\$73.0500

End

Note:

J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

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Public Disclosure Form

Dealings were made for its own account.

J.P. Morgan Securities (Asia Pacific) Limited is ultimately owned by JPMorgan Chase & Co.