



4 August 2017

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Taiwan Cement Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Ming Shan Investment Co., Ltd.	28 July 2017	Purchase	3,000	\$34.9500	996,000	0.0270%
		Purchase	140,000	\$35.0000	1,136,000	0.0308%

End

Note:

Ming Shan Investment Co., Ltd. is a Class (3) associate connected with the Offeror.

Dealings were made for its own account.

Ming Shan Investment Co., Ltd. is ultimately owned by Kenneth C.M. Lo, Lo Chen Shi-Tze, Lo Yi-Jun, Lo Yi-Cian, Lo Yi-Ru.

The disclosure form was received by the Executive on 4 August 2017.