

4 August 2017

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Taiwan Cement Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Tai-Ya Investment Co., Ltd.	27 July 2017	Purchase	2,000	\$34.7000	2,000	0.0001%
		Purchase	20,000	\$34.7500	22,000	0.0006%
		Purchase	53,000	\$34.8000	75,000	0.0020%
		Purchase	60,000	\$34.8500	135,000	0.0037%
		Purchase	223,000	\$34.9000	358,000	0.0097%
		Purchase	95,000	\$34.9500	453,000	0.0123%
		Purchase	136,000	\$35.0000	589,000	0.0160%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Note:

Tai-Ya Investment Co., Ltd. is a Class (3) associate connected with the Offeror.

Dealings were made for its own account.

Tai-Ya Investment Co., Ltd. is ultimately owned by Lo Chen Shi-Tze.

The disclosure form was received by the Executive on 4 August 2017.

Public Disclosure Form