

Public Disclosure Form

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
Merrill	8 August	Ordinary	Hedging related to dealing in pre-existing	Sale	700	\$19,685.00	\$28.2500	\$28.0500
Lynch	2017	shares	index-tracking ETFs					
International		Ordinary	Hedging related to dealing in pre-existing	Sale	28	\$779.80	\$27.8500	\$27.8500
		shares	index-tracking ETFs					

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.