

Public Disclosure Form

## Share buy-back by general offer

## Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
Merrill Lynch	8 August	Ordinary	Hedging related to dealing in pre-existing	Sale	700	\$19,685.00	\$28.2500	\$28.0500
Pierce,	2017	shares	index-tracking ETFs					
Fenner, and		Ordinary	Hedging related to dealing in pre-existing	Sale	28	\$779.80	\$27.8500	\$27.8500
Smith		shares	index-tracking ETFs					
Incorporated								

End

Note:

Merrill Lynch Pierce, Fenner, and Smith Incorporated is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch Pierce, Fenner, and Smith Incorporated is ultimately owned by Bank of America Corporation.