

21 January 2015

Privatisation by way of general offer
Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Davidson Kempner European Partners, LLP	21 January 2015	Purchase	242,000	\$3.9900	97,900,000	5.9961%
		Purchase	108,000	\$3.9900	97,900,000	5.9961%
		Purchase	24,000	\$3.9900	97,900,000	5.9961%
		Purchase	286,000	\$3.9900	97,900,000	5.9961%
		Purchase	10,000	\$3.9700	97,900,000	5.9961%
		Purchase	4,000	\$3.9700	97,900,000	5.9961%
		Purchase	100,000	\$3.9800	97,900,000	5.9961%
		Purchase	10,000	\$3.9800	97,900,000	5.9961%
		Purchase	2,000	\$3.9800	97,900,000	5.9961%
		Purchase	88,000	\$3.9800	97,900,000	5.9961%

	Purchase	110,000	\$3.9700	97,900,000	5.9961%
	Purchase	6,000	\$3.9700	97,900,000	5.9961%
	Purchase	6,000	\$3.9700	97,900,000	5.9961%
	Purchase	2,000	\$3.9700	97,900,000	5.9961%
	Purchase	6,000	\$3.9700	97,900,000	5.9961%
	Purchase	60,000	\$3.9700	97,900,000	5.9961%
	Purchase	10,000	\$3.9700	97,900,000	5.9961%
	Purchase	10,000	\$3.9600	97,900,000	5.9961%
	Purchase	4,000	\$3.9600	97,900,000	5.9961%
	Purchase	6,000	\$3.9600	97,900,000	5.9961%
	Purchase	4,000	\$3.9600	97,900,000	5.9961%
	Purchase	44,000	\$3.9600	97,900,000	5.9961%
	Purchase	50,000	\$3.9500	97,900,000	5.9961%
	Purchase	50,000	\$3.9300	97,900,000	5.9961%
	Purchase	50,000	\$3.9400	97,900,000	5.9961%
	Purchase	50,000	\$3.9300	97,900,000	5.9961%
	Purchase	50,000	\$3.9400	97,900,000	5.9961%
	Purchase	50,000	\$3.9500	97,900,000	5.9961%
	Purchase	100,000	\$3.9500	97,900,000	5.9961%
	Purchase	200,000	\$3.9600	97,900,000	5.9961%
	Purchase	100,000	\$3.9500	97,900,000	5.9961%
	Purchase	100,000	\$3.9600	97,900,000	5.9961%
	Purchase	100,000	\$3.9700	97,900,000	5.9961%

	Purchase	100,000	\$3.9800	97,900,000	5.9961%
	Purchase	100,000	\$3.9800	97,900,000	5.9961%
	Purchase	100,000	\$3.9900	97,900,000	5.9961%
	Purchase	300,000	\$3.9900	97,900,000	5.9961%
	Purchase	200,000	\$3.9900	97,900,000	5.9961%
	Purchase	4,000	\$3.9900	97,900,000	5.9961%
	Purchase	268,000	\$3.9900	97,900,000	5.9961%
	Purchase	296,000	\$3.9900	97,900,000	5.9961%
	Purchase	200,000	\$3.9900	97,900,000	5.9961%
	Purchase	232,000	\$3.9900	97,900,000	5.9961%
	Purchase	100,000	\$3.9900	97,900,000	5.9961%
	Purchase	100,000	\$3.9900	97,900,000	5.9961%
	Purchase	254,000	\$3.9900	97,900,000	5.9961%
	Purchase	46,000	\$3.9900	97,900,000	5.9961%
	Purchase	4,000	\$3.9900	97,900,000	5.9961%
	Purchase	4,000	\$3.9900	97,900,000	5.9961%
	Purchase	2,000	\$3.9900	97,900,000	5.9961%
	Purchase	2,000	\$3.9900	97,900,000	5.9961%
	Purchase	2,000	\$3.9900	97,900,000	5.9961%
	Purchase	12,000	\$3.9900	97,900,000	5.9961%
	Purchase	2,000	\$3.9900	97,900,000	5.9961%
	Purchase	40,000	\$3.9900	97,900,000	5.9961%
	Purchase	30,000	\$3.9900	97,900,000	5.9961%



	Purchase	2,000	\$3.9900	97,900,000	5.9961%
	Purchase	250,000	\$3.9900	97,900,000	5.9961%
	Purchase	50,000	\$3.9900	97,900,000	5.9961%
	Purchase	200,000	\$3.9800	97,900,000	5.9961%
	Purchase	50,000	\$3.9800	97,900,000	5.9961%
	Purchase	50,000	\$3.9800	97,900,000	5.9961%
	Purchase	284,000	\$3.9900	97,900,000	5.9961%
	Purchase	16,000	\$3.9900	97,900,000	5.9961%
	Purchase	50,000	\$3.9900	97,900,000	5.9961%
	Purchase	50,000	\$3.9900	97,900,000	5.9961%
	Purchase	164,000	\$3.9900	97,900,000	5.9961%
	Purchase	10,000	\$3.9900	97,900,000	5.9961%
	Purchase	40,000	\$3.9900	97,900,000	5.9961%
	Purchase	80,000	\$3.9900	97,900,000	5.9961%
	Purchase	6,000	\$3.9900	97,900,000	5.9961%

End

Note:

Davidson Kempner European Partners, LLP is a Class (6) associate connected with the Offeree company.

Davidson Kempner European Partners, LLP is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Davidson Kempner European Partners, LLP is ultimately owned by Thomas L. Kempner, Jr..