

17 August 2017

Possible general offer
Disclosure of dealings in the shares of Value Partners Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Franklin Resources, Inc.	16 August 2017	Sale	4,000	\$7.1000	164,976,246	8.9094%
		Sale	8,000	\$7.1100	164,968,246	8.9089%
		Sale	12,000	\$7.1200	164,956,246	8.9083%
		Sale	33,000	\$7.1300	164,923,246	8.9065%
		Sale	48,000	\$7.1400	164,875,246	8.9039%
		Sale	140,000	\$7.1500	164,735,246	8.8964%
		Sale	42,000	\$7.1600	164,693,246	8.8941%
		Sale	8,000	\$7.1700	164,685,246	8.8937%
		Sale	5,000	\$7.1800	164,680,246	8.8934%
		Sale	8,000	\$7.1900	164,672,246	8.8930%



		Sale	1,000	\$7.2100	164,671,246	8.8929%
		Sale	7,000	\$7.2200	164,664,246	8.8925%
		Sale	21,000	\$7.2300	164,643,246	8.8914%
		Sale	10,000	\$7.2400	164,633,246	8.8909%
		Sale	25,000	\$7.2500	164,608,246	8.8895%

End

Note:

Franklin Resources, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.