

17 August 2017

**Mandatory general offer**
**Disclosure of dealings in the shares of On Time Logistics Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
RAYS Capital Partners Limited	16 August 2017	Sale	2,000	\$3.9800	26,460,000	6.3871%
		Sale	2,000	\$3.9800	26,458,000	6.3867%
		Sale	12,000	\$3.9800	26,446,000	6.3838%
		Sale	2,000	\$3.9800	26,444,000	6.3833%
		Sale	8,000	\$3.9800	26,436,000	6.3813%
		Sale	2,000	\$3.9800	26,434,000	6.3809%
		Sale	90,000	\$3.9800	26,344,000	6.3591%
		Sale	8,000	\$3.9800	26,336,000	6.3572%
		Sale	2,000	\$3.9800	26,334,000	6.3567%
		Sale	2,000	\$3.9800	26,332,000	6.3562%

	Sale	2,000	\$3.9800	26,330,000	6.3558%
	Sale	8,000	\$3.9900	26,322,000	6.3538%
	Sale	2,000	\$3.9800	26,320,000	6.3533%
	Sale	4,000	\$3.9800	26,316,000	6.3524%
	Sale	2,000	\$3.9800	26,314,000	6.3519%
	Sale	8,000	\$3.9800	26,306,000	6.3500%
	Sale	2,000	\$3.9800	26,304,000	6.3495%
	Sale	2,000	\$3.9800	26,302,000	6.3490%
	Sale	4,000	\$3.9800	26,298,000	6.3480%
	Sale	2,000	\$3.9800	26,296,000	6.3476%
	Sale	30,000	\$3.9600	26,266,000	6.3403%
	Sale	2,000	\$3.9600	26,264,000	6.3398%
	Sale	2,000	\$3.9600	26,262,000	6.3393%
	Sale	2,000	\$3.9600	26,260,000	6.3389%
	Sale	18,000	\$3.9600	26,242,000	6.3345%
	Sale	2,000	\$3.9600	26,240,000	6.3340%
	Sale	18,000	\$3.9600	26,222,000	6.3297%
	Sale	2,000	\$3.9600	26,220,000	6.3292%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

RAYS Capital Partners Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

RAYS Capital Partners Limited is ultimately owned by RUAN David Ching-chi / YIP Yok Tak Amy.

Public Disclosure Form