

18 August 2017

Possible general offer
Disclosure of dealings in the shares of Value Partners Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Franklin Resources, Inc.	17 August 2017	Sale	29,000	\$6.9600	164,579,246	8.8879%
		Sale	43,000	\$6.9700	164,536,246	8.8856%
		Sale	37,000	\$6.9800	164,499,246	8.8836%
		Sale	14,000	\$6.9900	164,485,246	8.8829%
		Sale	236,000	\$7.0000	164,249,246	8.8701%
		Sale	53,000	\$7.0100	164,196,246	8.8673%
		Sale	2,000	\$7.0200	164,194,246	8.8671%
		Sale	19,000	\$7.0900	164,175,246	8.8661%
		Sale	4,000	\$7.1100	164,171,246	8.8659%
		Sale	7,000	\$7.1200	164,164,246	8.8655%



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Franklin Resources, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.