

28 August 2017

**Privatisation by way of general offer**
**Disclosure of dealings in the shares of New World Department Store China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
New World Strategic Investment Limited	28 August 2017	Purchase	565,000	\$1.8000	46,065,000	2.7320%
		Purchase	10,000	\$1.8100	46,075,000	2.7326%
		Purchase	121,000	\$1.8200	46,196,000	2.7397%
		Purchase	231,000	\$1.8300	46,427,000	2.7534%
		Purchase	326,000	\$1.8400	46,753,000	2.7728%
		Purchase	703,000	\$1.8500	47,456,000	2.8145%
		Purchase	130,000	\$1.8600	47,586,000	2.8222%
		Purchase	105,000	\$1.8700	47,691,000	2.8284%
		Purchase	100,000	\$1.8800	47,791,000	2.8343%
		Purchase	139,000	\$1.8900	47,930,000	2.8426%

	Purchase	287,000	\$1.9000	48,217,000	2.8596%
	Purchase	5,000	\$1.9100	48,222,000	2.8599%
	Purchase	50,000	\$1.9200	48,272,000	2.8629%
	Purchase	54,000	\$1.9300	48,326,000	2.8661%
	Purchase	100,000	\$1.9400	48,426,000	2.8720%
	Purchase	296,000	\$1.9500	48,722,000	2.8895%
	Purchase	50,000	\$1.9600	48,772,000	2.8925%
	Purchase	16,000	\$1.9700	48,788,000	2.8935%
	Purchase	170,000	\$1.9800	48,958,000	2.9035%
	Purchase	301,000	\$1.9900	49,259,000	2.9214%
	Purchase	7,617,000	\$2.0000	56,876,000	3.3731%

End

Note:

New World Strategic Investment Limited is a Class (1) associate connected with the Offeror.

Dealings were made for its own account.

New World Strategic Investment Limited is ultimately owned by New World Development Company Limited.