

29 August 2017

Possible general offer
Disclosure of dealings in the shares of Value Partners Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Franklin Resources, Inc.	28 August 2017	Sale	5,000	\$6.8500	164,115,246	8.8629%
		Sale	5,000	\$6.8600	164,110,246	8.8626%
		Sale	16,000	\$6.8700	164,094,246	8.8617%
		Sale	13,000	\$6.8800	164,081,246	8.8610%
		Sale	39,000	\$6.8900	164,042,246	8.8589%
		Sale	35,000	\$6.9000	164,007,246	8.8570%
		Sale	42,000	\$6.9100	163,965,246	8.8548%
		Sale	49,000	\$6.9200	163,916,246	8.8521%
		Sale	30,000	\$6.9300	163,886,246	8.8505%
		Sale	37,000	\$6.9400	163,849,246	8.8485%



		Sale	22,000	\$6.9500	163,827,246	8.8473%
		Sale	12,000	\$6.9600	163,815,246	8.8467%
		Sale	5,000	\$6.9700	163,810,246	8.8464%
		Sale	16,000	\$6.9800	163,794,246	8.8455%

End

Note:

Franklin Resources, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.