



30 August 2017

**Possible general offer**

**Disclosure of dealings in the shares of Value Partners Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Franklin Resources, Inc.	29 August 2017	Sale	24,000	\$6.8400	163,770,246	8.8442%
		Sale	29,000	\$6.8500	163,741,246	8.8427%
		Sale	47,000	\$6.8600	163,694,246	8.8401%
		Sale	6,000	\$6.8700	163,688,246	8.8398%
		Sale	5,000	\$6.8800	163,683,246	8.8395%
		Sale	30,000	\$6.8900	163,653,246	8.8379%
		Sale	3,000	\$6.8950	163,650,246	8.8378%
		Sale	55,000	\$6.9000	163,595,246	8.8348%
		Sale	3,000	\$6.9050	163,592,246	8.8346%
		Sale	29,000	\$6.9100	163,563,246	8.8331%



		Sale	8,000	\$6.9200	163,555,246	8.8326%
		Sale	27,000	\$6.9300	163,528,246	8.8312%
		Sale	4,000	\$6.9400	163,524,246	8.8310%

End

Note:

Franklin Resources, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.