

16 January 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of OTO Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Yip Chee Seng	16 January 2015	Options	Share option	Exercising of option / traded option contract	318,000	29 January 2014	28 January 2017	\$0.62	\$197,160.00	24,030,000

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Note:

Yip Chee Seng is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

Public Disclosure Form