

12 September 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	11 September 2017	Purchase	5,187	\$5.1157	144,884,730	5.0322%
		Purchase	6,000	\$5.0200	144,890,730	5.0324%
		Purchase	4,000	\$5.0200	144,894,730	5.0325%
		Purchase	48,000	\$5.1500	144,942,730	5.0342%
		Purchase	80,000	\$4.9640	145,022,730	5.0370%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Public Disclosure Form

Dealings were made for the account of discretionary investment clients.

The 2<sup>nd</sup> and 3<sup>rd</sup> dealings indicate a transfer upon in-specie subscriptions by authorized participants.