

15 September 2017

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Taiwan Cement Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received (TWD)	Highest (H) prices paid / received (TWD)	Lowest (L) prices paid / received (TWD)
BNP Paribas Arbitrage SNC	14 September 2017	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	300,000	\$10,125,000.00	\$33.8000	\$33.6500
		Delta 1 products	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	300,000	\$10,063,900.08	\$33.7500	\$33.7500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	150,000	\$5,058,705.00	\$33.7247	\$33.7247
		Delta 1 products	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	150,000	\$5,033,304.90	\$33.7247	\$33.7247



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

BNP Paribas Arbitrage SNC is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

BNP Paribas Arbitrage SNC is ultimately owned by BNP Paribas.