

21 September 2017

Possible general offer
Disclosure of dealings in the shares of Value Partners Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Franklin Resources, Inc.	20 September 2017	Sale	36,000	\$7.1600	163,488,246	8.8290%
		Sale	43,000	\$7.1700	163,445,246	8.8267%
		Sale	119,000	\$7.1800	163,326,246	8.8203%
		Sale	34,000	\$7.1900	163,292,246	8.8184%
		Sale	159,000	\$7.2000	163,133,246	8.8098%
		Sale	38,000	\$7.2100	163,095,246	8.8078%
		Sale	596,000	\$7.2200	162,499,246	8.7756%
		Sale	167,000	\$7.2300	162,332,246	8.7666%
		Sale	82,000	\$7.2400	162,250,246	8.7622%
		Sale	112,000	\$7.2500	162,138,246	8.7561%



		Sale	40,000	\$7.2600	162,098,246	8.7540%
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End

Note:

Franklin Resources, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.
Dealings were made for the account of discretionary investment clients.