

25 September 2017

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------------|-------------------|------------------------------------|--|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Merrill Lynch International | 22 September 2017 | Ordinary shares | Hedging related to dealing in pre-existing index-tracking ETFs | Purchase | 14,400 | \$377,035.00 | \$26.2500 | \$26.1000 |
| | | Ordinary shares | Hedging related to dealing in pre-existing index-tracking ETFs | Sale | 500 | \$13,060.00 | \$26.2000 | \$26.0500 |
| | | Ordinary shares | Hedging related to dealing in pre-existing index-tracking ETFs | Sale | 36 | \$930.60 | \$25.8500 | \$25.8500 |

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



SFC

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.