

22 January 2015

## **Merger by Absorption**

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Credit Suisse (Hong	21 January	Sale	500	\$11.0000	102,343,866	4.7966%
Kong) Limited	2015	Sale	500	\$11.3000	102,343,866	4.7966%
		Sale	500	\$11.1600	102,343,866	4.7966%
		Sale	500	\$11.1200	102,343,866	4.7966%
		Sale	500	\$11.2600	102,343,866	4.7966%
		Sale	500	\$11.2400	102,343,866	4.7966%
		Sale	500	\$11.2800	102,343,866	4.7966%
		Sale	500	\$11.3000	102,343,866	4.7966%
		Sale	500	\$11.1200	102,343,866	4.7966%
		Sale	500	\$11.3200	102,343,866	4.7966%



Sale	500	\$11.1600	102,343,866	4.7966%
Sale	500	\$11.1600	102,343,866	4.7966%
Purchase	8,500	\$11.2000	102,343,866	4.7966%
Purchase	3,500	\$11.2000	102,343,866	4.7966%
Purchase	500	\$11.2000	102,343,866	4.7966%
Purchase	2,500	\$11.2600	102,343,866	4.7966%
Sale	500	\$11.2200	102,343,866	4.7966%
Sale	500	\$11.0600	102,343,866	4.7966%
Sale	500	\$11.0600	102,343,866	4.7966%
Sale	500	\$11.0800	102,343,866	4.7966%
Sale	500	\$11.0600	102,343,866	4.7966%
Sale	500	\$11.0600	102,343,866	4.7966%
Sale	500	\$11.1800	102,343,866	4.7966%
Sale	500	\$11.1200	102,343,866	4.7966%
Sale	500	\$11.1000	102,343,866	4.7966%
Sale	500	\$11.0200	102,343,866	4.7966%
Sale	500	\$11.0800	102,343,866	4.7966%
Sale	500	\$11.0800	102,343,866	4.7966%
Sale	500	\$11.0000	102,343,866	4.7966%
Purchase	3,500	\$11.1600	102,343,866	4.7966%
Purchase	2,500	\$11.1600	102,343,866	4.7966%
Purchase	2,500	\$11.0800	102,343,866	4.7966%
Purchase	2,500	\$11.0800	102,343,866	4.7966%



	Purchase	3,000	\$11.0000	102,343,866	4.7966%
F	Purchase	2,000	\$11.1200	102,343,866	4.7966%
F	Purchase	2,500	\$11.0400	102,343,866	4.7966%
F	Purchase	3,000	\$11.1400	102,343,866	4.7966%
F	Purchase	2,500	\$11.1200	102,343,866	4.7966%
F	Purchase	2,500	\$11.0200	102,343,866	4.7966%
F	Purchase	2,500	\$10.8800	102,343,866	4.7966%
F	Purchase	3,000	\$11.0600	102,343,866	4.7966%
F	Purchase	3,000	\$11.0800	102,343,866	4.7966%
F	Purchase	2,500	\$11.0800	102,343,866	4.7966%
F	Purchase	500	\$11.0600	102,343,866	4.7966%
F	Purchase	2,500	\$11.0000	102,343,866	4.7966%
F	Purchase	2,500	\$11.1800	102,343,866	4.7966%
F	Purchase	2,500	\$11.0400	102,343,866	4.7966%
F	Purchase	500	\$11.0500	102,343,866	4.7966%
F	Purchase	3,000	\$11.0000	102,343,866	4.7966%
F	Purchase	1,000	\$11.1200	102,343,866	4.7966%
F	Purchase	2,500	\$11.0200	102,343,866	4.7966%
F	Purchase	2,500	\$11.1200	102,343,866	4.7966%
F	Purchase	2,000	\$11.0400	102,343,866	4.7966%
F	Purchase	2,500	\$11.1000	102,343,866	4.7966%
F	Purchase	2,000	\$11.1000	102,343,866	4.7966%
F	Purchase	1,500	\$11.0400	102,343,866	4.7966%



	Purchase	2,500	\$11.0800	102,343,866	4.7966%
	Purchase	2,000	\$11.0200	102,343,866	4.7966%
	Purchase	1,000	\$11.0200	102,343,866	4.7966%
	Purchase	3,000	\$11.0400	102,343,866	4.7966%
	Purchase	3,000	\$10.9600	102,343,866	4.7966%
	Purchase	3,000	\$11.0400	102,343,866	4.7966%
-	Purchase	1,500	\$11.1200	102,343,866	4.7966%
	Purchase	1,500	\$11.1200	102,343,866	4.7966%
	Purchase	3,000	\$10.9800	102,343,866	4.7966%
	Purchase	3,000	\$11.0200	102,343,866	4.7966%
	Purchase	2,000	\$10.9800	102,343,866	4.7966%
	Purchase	3,000	\$11.0400	102,343,866	4.7966%
	Purchase	2,500	\$11.1200	102,343,866	4.7966%
	Purchase	2,000	\$10.9400	102,343,866	4.7966%
	Purchase	3,000	\$11.0200	102,343,866	4.7966%
	Purchase	2,500	\$11.0200	102,343,866	4.7966%
	Purchase	2,500	\$11.0800	102,343,866	4.7966%
	Purchase	2,500	\$11.0200	102,343,866	4.7966%
	Purchase	2,500	\$11.0800	102,343,866	4.7966%
	Purchase	2,500	\$11.0400	102,343,866	4.7966%
Ī	Purchase	500	\$10.8900	102,343,866	4.7966%
	Purchase	2,500	\$10.9800	102,343,866	4.7966%
	Purchase	1,500	\$10.9800	102,343,866	4.7966%



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	Purchase	1,000	\$10.9800	102,343,866	4.7966%
	Purchase	2,500	\$11.0800	102,343,866	4.7966%
	Purchase	2,000	\$11.0000	102,343,866	4.7966%
	Purchase	1,000	\$11.0000	102,343,866	4.7966%
	Purchase	1,000	\$11.1300	102,343,866	4.7966%
	Purchase	2,500	\$11.1600	102,343,866	4.7966%
	Purchase	2,500	\$11.0200	102,343,866	4.7966%
	Purchase	2,500	\$10.9600	102,343,866	4.7966%
	Purchase	1,500	\$11.0000	102,343,866	4.7966%
	Purchase	3,000	\$11.1400	102,343,866	4.7966%
	Purchase	2,000	\$11.1200	102,343,866	4.7966%
	Purchase	1,500	\$11.0800	102,343,866	4.7966%
	Purchase	500	\$11.0800	102,343,866	4.7966%
	Purchase	500	\$11.0800	102,343,866	4.7966%
	Purchase	500	\$11.0800	102,343,866	4.7966%
	Purchase	2,500	\$11.0000	102,343,866	4.7966%
	Purchase	3,500	\$11.1000	102,343,866	4.7966%
	Purchase	1,000	\$11.1000	102,343,866	4.7966%
	Purchase	3,000	\$11.0800	102,343,866	4.7966%
	Purchase	2,000	\$11.0800	102,343,866	4.7966%
	Purchase	1,500	\$11.1200	102,343,866	4.7966%



## Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.