

29 September 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	28 September 2017	Options	Put option	Lapsing of option / traded option contract	60,000	31 August 2016	28 September 2017	\$3.0000	\$0.0000	0
		Options	Call option	Taking of option / traded option contract	48,000	31 August 2016	28 September 2017	\$5.0000	\$0.0000	0

		Options	Put option	Lapsing of option / traded option contract	38,000	31 August 2016	28 September 2017	\$4.6000	\$0.0000	0
		Options	Call option	Lapsing of option / traded option contract	60,000	31 August 2016	28 September 2017	\$6.5000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	2,000	31 August 2016	28 September 2017	\$4.7000	\$0.0000	0
		Options	Call option	Lapsing of option / traded option contract	180,000	31 August 2016	28 September 2017	\$5.5000	\$0.0000	0
		Options	Call option	Exercising of option / traded option contract	12,000	31 August 2016	28 September 2017	\$4.5000	\$0.0000	0
		Options	Call option	Lapsing of option / traded option contract	60,000	31 August 2016	28 September 2017	\$6.0000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	4,000	31 August 2016	28 September 2017	\$5.0000	\$0.0000	0
		Options	Call option	Taking of option / traded option contract	60,000	31 August 2016	28 September 2017	\$5.2500	\$0.0000	0

		Options	Call option	Taking of option / traded option contract	126,000	31 August 2016	28 September 2017	\$4.8000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	120,000	31 August 2016	28 September 2017	\$3.1000	\$0.0000	0
		Options	Call option	Taking of option / traded option contract	100,000	31 August 2016	28 September 2017	\$4.9000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	120,000	31 August 2016	28 September 2017	\$3.4000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	60,000	31 August 2016	28 September 2017	\$3.3000	\$0.0000	0
		Options	Call option	Taking of option / traded option contract	60,000	31 August 2016	28 September 2017	\$3.7000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	10,000	31 August 2016	28 September 2017	\$4.3000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	166,000	31 August 2016	28 September 2017	\$4.8000	\$0.0000	0

		Options	Put option	Lapsing of option / traded option contract	76,000	31 August 2016	28 September 2017	\$4.9000	\$0.0000	0
		Options	Call option	Taking of option / traded option contract	60,000	31 August 2016	28 September 2017	\$3.8000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	112,000	31 August 2016	28 September 2017	\$5.2000	\$0.0000	0
		Options	Call option	Taking of option / traded option contract	60,000	31 August 2016	28 September 2017	\$3.6000	\$0.0000	0
		Options	Call option	Taking of option / traded option contract	46,000	31 August 2016	28 September 2017	\$4.7000	\$0.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.