

3 October 2017

**Share buy-back by general offer**

**Disclosure of dealings in the shares of Television Broadcasts Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	29 September 2017	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,100	\$28,545.00	\$25.9500	\$25.9500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	5,400	\$140,490.00	\$26.1500	\$25.9000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



**SFC**

證監會

**SECURITIES AND FUTURES COMMISSION**

證券及期貨事務監察委員會

**Public Disclosure Form**

Merrill Lynch International is ultimately owned by Bank of America Corporation.