



4 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	3 October 2017	Purchase	24,000	\$5.5833	194,465,239	6.7542%
		Purchase	34,000	\$5.6192	194,499,239	6.7554%
		Purchase	406,000	\$5.6192	194,905,239	6.7695%
		Purchase	58,000	\$5.5052	194,963,239	6.7715%
		Purchase	6,000	\$5.4100	194,969,239	6.7717%
		Purchase	14,000	\$5.4100	194,983,239	6.7722%

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 5th & 6th dealings indicate a transfer upon in-specie subscriptions by authorized participants.