

9 October 2017

**Voluntary general offer**
**Disclosure of dealings in the shares of ORIENT OVERSEAS (INTERNATIONAL) LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
J.P. Morgan Securities (Asia Pacific) Limited	6 October 2017	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Sale	500	\$36,850.0000	\$73.7000	\$73.7000
		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Sale	500	\$36,875.0000	\$73.7500	\$73.7500



		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	5,500	\$405,900.0000	\$73.8000	\$73.8000
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Note:

J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

J.P. Morgan Securities (Asia Pacific) Limited is ultimately owned by JPMorgan Chase & Co.