

9 October 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Capital Services LLC	6 October 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,680	24 December 2018	\$5.5080	\$25,777.4400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,680	24 December 2018	\$5.5080	\$25,777.4400	0



	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,120	24 December 2018	\$5.5080	\$17,184.9600	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,120	24 December 2018	\$5.5080	\$17,184.9600	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	4 September 2018	\$5.4951	\$5.4951	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1	4 September 2018	\$5.4951	\$5.4951	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	1 August 2019	\$5.4951	\$5.4951	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1	1 August 2019	\$5.4951	\$5.4951	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.