



10 October 2017

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	9 October 2017	Purchase	64,000	\$5.5700	185,374,255	6.4385%
		Purchase	3,532,878	\$5.5700	188,907,133	6.5612%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 1<sup>st</sup> dealing indicates a transfer upon in-specie redemptions by authorized participants.

The 2<sup>nd</sup> dealing indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.