

11 October 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	10 October 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	24,960	24 December 2018	\$5.5575	\$138,715.2000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,507	4 January 2019	\$5.5549	\$36,145.6165	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,851	1 August 2019	\$5.5549	\$15,836.9683	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9,268	14 September 2018	\$5.5549	\$51,482.6454	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	25,408	1 August 2019	\$5.5549	\$141,138.4391	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	72,118	4 September 2018	\$5.5549	\$400,606.9721	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	55	13 April 2018	\$5.5600	\$305.8000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	337	13 April 2018	\$5.5600	\$1,873.7200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,898	13 April 2018	\$5.5600	\$10,552.8800	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	546	13 April 2018	\$5.5900	\$3,052.1400	0



		Derivatives	Other types of products	Unsolicited client facilitation - Sale	666	13 April 2018	\$5.5900	\$3,722.9400	0
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Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.