

12 October 2017

**Share buy-back by general offer**

**Disclosure of dealings in the shares of Television Broadcasts Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch Pierce, Fenner, and Smith Incorporated	11 October 2017	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,600	\$43,630.00	\$27.3000	\$27.2000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$109,200.00	\$27.3000	\$27.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	5,600	\$152,675.00	\$27.3500	\$27.2000

End

Note:

Merrill Lynch Pierce, Fenner, and Smith Incorporated is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch Pierce, Fenner, and Smith Incorporated is ultimately owned by Bank of America Corporation.