

12 October 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	11 October 2017	Purchase	98,000	\$5.5598	185,312,846	6.4363%
		Purchase	54,000	\$5.5598	185,366,846	6.4382%
		Purchase	26,000	\$5.5598	185,392,846	6.4391%
		Purchase	88,000	\$5.5598	185,480,846	6.4422%
		Purchase	190,000	\$5.5598	185,670,846	6.4488%
		Purchase	214,000	\$5.5598	185,884,846	6.4562%
		Purchase	882,000	\$5.5577	186,766,846	6.4868%
		Purchase	1,924,000	\$5.5577	188,690,846	6.5536%
		Purchase	1,024,000	\$5.5577	189,714,846	6.5892%
		Purchase	2,198,000	\$5.5577	191,912,846	6.6656%

	Purchase	266,000	\$5.5577	192,178,846	6.6748%
	Purchase	542,000	\$5.5577	192,720,846	6.6936%
	Purchase	542,000	\$5.5561	193,262,846	6.7124%
	Purchase	22,000	\$5.6000	193,284,846	6.7132%
	Purchase	72,000	\$5.6000	193,356,846	6.7157%
	Purchase	564,000	\$5.5611	193,920,846	6.7353%
	Purchase	300,000	\$5.5611	194,220,846	6.7457%
	Purchase	158,000	\$5.5611	194,378,846	6.7512%
	Purchase	78,000	\$5.5611	194,456,846	6.7539%
	Purchase	258,000	\$5.5611	194,714,846	6.7629%
	Purchase	642,000	\$5.5611	195,356,846	6.7852%
	Purchase	6,000	\$5.5800	195,362,846	6.7854%
	Purchase	62,000	\$5.5581	195,424,846	6.7875%
	Purchase	128,000	\$5.6000	195,552,846	6.7920%
	Purchase	48,000	\$5.6000	195,600,846	6.7936%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Deals were made for the account of discretionary investment clients.

The 22nd dealing indicates a transfer upon in-specie redemptions by authorized participants.