

12 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-----------------|--------------------|-----------------|------------------|-----------------|--|--|
| BlackRock, Inc. | 11 October 2017 | Purchase | 24,000 | \$4.5560 | 19,713,000 | 1.6933% |
| | | Purchase | 112,000 | \$4.5490 | 19,825,000 | 1.7030% |
| | | Purchase | 64,000 | \$4.5560 | 19,889,000 | 1.7085% |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.