



12 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	11 October 2017	Purchase	20,000	\$5.6000	195,620,846	6.7943%
		Purchase	30,000	\$5.6000	195,650,846	6.7954%
		Sale	17,348,189	\$5.6000	178,302,657	6.1928%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 1st and 2nd dealings indicates a transfer upon in-specie redemptions by authorized participants.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

The 3rd dealing indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.