

13 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	12 October 2017	Purchase	64,000	\$5.5512	178,366,657	6.1951%
		Purchase	28,000	\$5.5512	178,394,657	6.1960%
		Purchase	8,000	\$5.5512	178,402,657	6.1963%
		Purchase	18,000	\$5.5512	178,420,657	6.1969%
		Purchase	32,000	\$5.5512	178,452,657	6.1981%
		Purchase	70,000	\$5.5512	178,522,657	6.2005%
		Purchase	438,000	\$5.5406	178,960,657	6.2157%
		Purchase	1,770,000	\$5.5406	180,730,657	6.2772%
		Purchase	1,550,000	\$5.5406	182,280,657	6.3310%
		Purchase	826,000	\$5.5406	183,106,657	6.3597%



	Purchase	214,000	\$5.5406	183,320,657	6.3671%
	Purchase	710,000	\$5.5406	184,030,657	6.3918%
	Purchase	234,000	\$5.5406	184,264,657	6.3999%
	Purchase	900,000	\$5.5406	185,164,657	6.4312%
	Purchase	774,000	\$5.5406	185,938,657	6.4581%
	Purchase	1,688,000	\$5.5406	187,626,657	6.5167%
	Purchase	1,928,000	\$5.5406	189,554,657	6.5837%
	Purchase	476,000	\$5.5406	190,030,657	6.6002%
	Purchase	162,000	\$5.5340	190,192,657	6.6058%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.