

14 October 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	13 October 2017	Purchase	468,000	\$5.5582	195,235,135	6.7809%
		Purchase	760,000	\$5.5582	195,995,135	6.8073%
		Purchase	230,000	\$5.5582	196,225,135	6.8153%
		Purchase	886,000	\$5.5582	197,111,135	6.8461%
		Purchase	1,656,000	\$5.5582	198,767,135	6.9036%
		Purchase	50,000	\$5.5700	198,817,135	6.9054%
		Purchase	50,000	\$5.5700	198,867,135	6.9071%

End



SECURITIES AND FUTURES COMMISSION

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Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 6<sup>th</sup> and 7<sup>th</sup> dealings indicates a transfer upon in-specie redemptions by authorized participants.

Public Disclosure Form