

17 October 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	16 October 2017	Purchase	110,000	\$5.8409	201,351,678	6.9934%
		Purchase	222,000	\$5.8409	201,573,678	7.0011%
		Purchase	362,000	\$5.8409	201,935,678	7.0137%
		Purchase	420,000	\$5.8409	202,355,678	7.0283%
		Purchase	786,000	\$5.8409	203,141,678	7.0556%
		Purchase	3,226,000	\$5.8409	206,367,678	7.1676%
		Purchase	1,138,000	\$5.8201	207,505,678	7.2071%
		Purchase	346,000	\$5.8201	207,851,678	7.2191%
		Purchase	2,486,000	\$5.8201	210,337,678	7.3055%
		Purchase	1,330,000	\$5.8201	211,667,678	7.3517%



	Purchase	700,000	\$5.8201	212,367,678	7.3760%
	Purchase	100,000	\$5.5700	212,467,678	7.3795%
	Purchase	32,000	\$5.8500	212,499,678	7.3806%
	Purchase	128,000	\$5.8500	212,627,678	7.3850%
	Purchase	96,000	\$5.8500	212,723,678	7.3884%
	Purchase	16,000	\$5.8500	212,739,678	7.3889%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 12<sup>th</sup> dealing indicates a transfer upon in-specie redemptions by authorized participants.