

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement	Percentage of class (including those of any person with whom there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	17 October	Purchase	6,000	\$5.7400	202,659,184	7.0388%
	2017	Purchase	814,000	\$5.7976	203,473,184	7.0671%
		Purchase	108,000	\$5.7976	203,581,184	7.0708%
		Purchase	28,000	\$5.7976	203,609,184	7.0718%
		Purchase	198,000	\$5.7976	203,807,184	7.0787%
		Purchase	90,000	\$5.7976	203,897,184	7.0818%
		Purchase	56,000	\$5.7976	203,953,184	7.0837%
		Sale	158,000	\$5.7838	203,795,184	7.0783%
		Sale	144,000	\$5.7838	203,651,184	7.0733%
		Purchase	84,000	\$5.7909	203,735,184	7.0762%



Purchase	2,520,000	\$5.7909	206,255,184	7.1637%
Purchase	330,000	\$5.7909	206,585,184	7.1752%
Purchase	172,000	\$5.7909	206,757,184	7.1811%
Purchase	282,000	\$5.7909	207,039,184	7.1909%
Purchase	612,000	\$5.7909	207,651,184	7.2122%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.