



22 January 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	21 January 2015	Purchase	319,000	\$11.0869	105,767,038	4.9570%
		Purchase	89,500	\$11.0751	105,856,538	4.9612%
		Sale	564,500	\$10.8400	105,292,038	4.9347%
		Sale	5,302,500	\$10.8400	99,989,538	4.6862%
		Purchase	17,500	\$11.0800	100,007,038	4.6870%
		Sale	267,863	\$11.0800	99,739,175	4.6745%

End

Note:



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.