

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Co. Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of	Price per share	Resultant balance	Percentage of class
		Sale	shares		(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Oceanwide	20 October 2017	Purchase	30,000	\$6.3200	10,000	0.0003%
Securities Company						
Limited						
Oceanwide	20 October 2017	Sale	20,000	\$6.4500	10,000	0.0003%
Securities Company						
Limited						

End

Note:

Oceanwide Securities Company Limited is a Class (2) associate connected with the Offeror.

Dealings were made for the account of discretionary investment clients.